CREATEIQ WEBSITE & COOKIE NOTICE

Effective from 24 May 2022

Linklaters | CreateiQ

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Ref CreateiQ

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1 Introduction

- 1.1 This privacy notice ("notice") applies to the processing of personal data by CreateiQ in connection with the processing of personal data on the CreateiQ website, https://www.createiq.tech/, hosted on Linklaters LLP's servers, including any personal data you may provide though the use of the Website when you sign up to receive newsletters, blog posts, register for events or use our contact forms or chat functionality ("Website").
- **1.2** This Website is not intended for children and we do not knowingly collect personal data relating to children.
- **1.3** References in this notice to "**you**" or "**your**" are references to individuals who use the Website.
- 1.4 References in this notice to "Linklaters", "CreateiQ", "we", "us" or "our" are references to Linklaters LLP and the other "Linklaters BCR Group Entities" (as defined in and listed in schedule 2 of our Binding Corporate Rules ("BCRs"), which can be found on the Linklaters website at www.linklaters.com/en/legal-notices/privacy-portal). Linklaters LLP, which is the sole owner of CreateiQ, is a limited liability partnership established under English law whose registered office is at One Silk Street, London EC2Y 8HQ, England.

2 Importance of personal data protection

- 2.1 We recognise that the use and disclosure of personal data has important implications for us and for the individuals whose personal data we process. Most of our offices operate in countries which regulate the use, and impose restrictions on overseas transfers, of personal data. To ensure that we handle personal data properly, we have adopted a global approach to privacy compliance, as evidenced by our BCRs. A copy of our BCRs is available on our Website at the address provided above. Alternatively, you can request a copy of our BCRs at any time by contacting us at data.protection@linklaters.com.
- 2.2 A copy of this notice can be downloaded from CreateiQ_Cookie_Notice.pdf. Alternatively, you can request a copy of this notice at any time by contacting us at data.protection@linklaters.com.

3 Purpose of this notice

This notice aims to give you information about how CreateiQ collects and processes your personal data when you use our Website. It is important that you read this notice together with any other notices we may provide on specific occasions when we are collecting or processing your personal data, so that you are fully aware of how and why we are using your personal data. This notice supplements the other notices and is not intended to override them.

4 Who is the controller for the personal data processed?

- 4.1 A "controller" is a person or organisation who alone or jointly determines the purposes for which, and the manner in which, any personal data is, or is likely to be, processed. This notice is issued on behalf of Linklaters LLP as controller. Unless we notify you otherwise Linklaters LLP is the controller for your personal data.
- **4.2** Our Global Head of Law & Compliance oversees compliance with data protection within Linklaters. If you have any questions about this notice, including any requests to exercise

your rights, please contact our Global Head of Law & Compliance using the contact details set out below:

Global Head of Law & Compliance

Linklaters LLP, One Silk Street, London EC2Y 8HQ

Email: data.protection@linklaters.com Telephone: (+44) 20 7456 2000

5 How to make a complaint about the use of your personal data by us

If you have any concerns or would like to make a complaint about our processing of your personal data, please refer to our Global Data Protection Complaints Procedure, which is available on the privacy section of Linklaters website at www.linklaters.com/en/legal-notices/privacy-portal. You may raise your concerns with your local data protection authority directly, without going through our Global Data Protection Complaints Procedure. However, we would encourage you to contact us in the first instance as we aim to promptly, efficiently and satisfactorily resolve any concerns or complaints you may have in relation to Linklaters' processing of your personal data.

6 Changes to the notice or to your personal data

- 6.1 The first version of this notice was issued on 28 January 2019 and this notice was last updated on the "as amended on" date (if any) on the cover page of this notice. Any prior versions of this notice can be obtained by contacting us at data.protection@linklaters.com.
- 6.2 It is important that the personal data we hold about you is accurate and current. Please keep us informed if your personal data changes during your relationship with us. If you wish to update your personal data, please contact support@createiq.tech or our Regulatory Compliance team at data.protection@linklaters.com.

7 Third party links

This Website may include links to third-party websites, plug-ins and applications. Clicking on those links or enabling those connections may allow third parties to collect or share data about you. We do not control these third-party websites and are not responsible for their privacy statements. When you leave our Website, we encourage you to read the privacy notice of every website you visit.

8 The personal data we collect about you

- **8.1** Personal data includes any information about an individual from which that person can be identified. It does not include personal data where the identity has been removed (anonymous data).
- 8.2 We collect, use and share aggregated data such as statistical or demographic data for any purpose. Aggregated data may be derived from your personal data but is not considered personal data in law as this data does not directly or indirectly reveal your identity. For example, we may aggregate your Usage Data to calculate the percentage of users accessing a specific website feature. However, if we combine or connect aggregated data with your personal data so that it can directly or indirectly identify you, we treat the combined data as personal data which will be used in accordance with this notice.

- **8.3** We do not collect any special categories of personal data about you through our Website (this includes details about your race or ethnicity, religious or philosophical beliefs, sex life, sexual orientation, political opinions, trade union membership, information about your health and genetic and biometric data). Nor do we collect any information about criminal convictions and offences.
- **8.4** We collect, use, store and transfer different kinds of personal data about you. We have grouped together the following categories of personal data to explain how this type of information is used by us. These terms are used throughout this notice:
 - **8.4.1** "Contact Data": including your work address, email address and telephone numbers;
 - **8.4.2** "Identity Data": including your first name, last name, username or similar identifier, title;
 - 8.4.3 "Marketing and Communications Data": including your marketing and communication preferences. We also track when you receive and read marketing communications from us, which information we use to improve our marketing services, provide you with more relevant information and improve the quality of our marketing materials. Additional information about the personal data we process in connection with marketing is included with the marketing communications we send you;
 - ***Profile Data**": including information collected progressively when you visit our site including your referral website, pages you visit, actions you take, patterns of page visits and information from forms you fill in;
 - 8.4.5 "Technical Data": includes information collected when you access our Website or client knowledge portal, your internet protocol (IP) address, your login data, browser type and version, time zone setting and location, browser plug-in types and versions, operating system and platform and other technology on the devices you are using; and
 - **8.4.6** "Usage Data": information about how you use our Website.

9 If you fail to provide personal data to us

Where we need to collect personal data by law, or under the terms of a contract we have with you and you fail to provide that data when requested, we may not be able to perform the contract we have or are trying to enter into with you (for example, to provide you with services). In this case, we may have to cancel a service you have with us but we will notify you if this is the case at the time.

10 How your personal data is collected

We use different methods to collect personal data from and about you, including through the channels set out below.

- **10.1 Direct interactions**: You give us your Contact Data, Identity Data and Profile Data directly, for example, when you:
 - **10.1.1** register as a user, or accept an invitation to register on the Website;
 - **10.1.2** subscribe to receive our publications;

- 10.1.3 request marketing to be sent to you;
- 10.1.4 enter a survey;
- 10.1.5 engage with us using our chat functionality or customer support tools; or
- **10.1.6** give us some feedback (for example, by completing a survey).
- **10.2** Automated technologies or interactions: We receive Technical Data about your equipment, browsing actions and patterns. We collect this personal data by using cookies, server logs and other similar technologies. Please see Clause 12 (*How we use cookies on our Website*) for further details of the information collected.
- **10.3 Third parties or publicly available sources.** We receive Technical Data from analytics providers such as Google based outside the EU.

11 How we use your personal data

- 11.1 We will only process (i.e. use) your personal data when the law allows us to, that is, when we have a legal basis for processing. Clause 13 (*Purposes and legal basis for which we will use your personal data*) below sets out further information about the legal bases that we rely on to process your personal data.
- **11.2** When you use our Website, we will use your personal data in the following circumstances:
 - **11.2.1** "**performance of services**": where we need to provide you with services, to which you have subscribed, on the Website;
 - **11.2.2** "**legal or regulatory obligation**": where we need to comply with a legal or regulatory obligation that we are subject to;
 - 11.2.3 "legitimate interests": where necessary for our interests (or those of a third party), provided that your fundamental rights do not override such interests. This can mean, for instance, that it is in our interest, to monitor how you are using our Website to ensure that the security of our Website or systems is maintained. We make sure we consider and balance any potential impact on you (both positive and negative) and your rights before we process your personal data for our legitimate interests; and
 - **11.2.4** "**consent**": where you have consented to provide your personal data in relation to provision of services on the Website. Please also see Section 15 (*Marketing and exercising your right to opt-out of marketing*) for more information about how we use your personal data for marketing purposes and your rights.
- 11.3 We do not use your personal data for activities where our interests are overridden by the impact on you (unless we have your consent or are otherwise required or permitted to by law). You can obtain further information about how we assess our legitimate interests against any potential impact on you in respect of specific activities by contacting us at data.protection@linklaters.com.

12 How we use cookies on our Website

12.1 What is a cookie?

12.1.1 Cookies are text files containing small amounts of information which are downloaded to your device when you visit a website. Cookies are then sent back to the originating website on each subsequent visit, or to another website that recognises that cookie.

Cookies are useful because they allow a website to recognise a user's device, preferences and generally help to improve your online experience. You can find more information about cookies at: www.allaboutcookies.org and www.youronlinechoices.eu.

12.2 What types of cookies are used on this Website and how long do they last?

There are different types of cookies. Although they mainly work in the same way, there are some minor differences. The table below sets out the type of cookie used, its name, what its purpose is and how long it lasts.

Type of cookie	Cookie name	Purpose	Expiry Period
Strictly JWT necessary cookies		These cookies are used for user authentication on the Website.	Session end or until Logout
Strictly necessary cookies	_hs_opt_out	These cookies are used to remember not to ask you to accept cookies again.	6 months
Strictly necessary cookies	hs_do_not_tr ack	These cookies can be set to prevent tracking code from sending any information to our customer relationship management software.	6 months
Strictly necessary cookies	hs_initial_op t_in	These cookies are used to prevent a cookies banner from always displaying when you are browsing	7 days
Strictly necessary cookies	hs_cookie_c at_pref	These cookies are used to record the categories you consent to.	6 months
Strictly necessary cookies	hs_ab_test	These cookies are used to consistently show you the same version of a test page that you've seen before.	End of session
Strictly necessary cookies	<id>_key</id>	These cookies are set if you visit a password-protected page so that you do not have to log-in again from the same browser.	14 days
Strictly necessary cookies	hs-messages- is-open	These cookies are used to determine whether our chat functionality should be available for your future visits.	30 minutes
Strictly necessary cookies	hs-messages- hide-welcome- message	This cookie is used to prevent our welcome message from appearing again for one day after it is dismissed	1 day
necessary as		This cookie is used to identify you as a membership user when you log in to our site.	1 year
		This cookie is used to ensure that your membership login cannot be forged.	End of session
Strictlycfruid necessary cookies		This cookie is necessary to adhere to our rate limiting policies.	End of session

Strictly	cf_bm	This cookie is necessary to protect	30 minutes	
necessary cookies		our website against bot attacks.		
Analyticshstc cookies		These cookies allow us to identify certain information about users of our Website, including their domain and the timing of their visits and sessions.	6 months	
Analytics cookies	hubspotutk	These cookies allow the Website to track unique users on the platform.	6 months	
Analyticshssc cookies		These cookies allow the Website to identify session-specific actions by users for the purposes of understanding their Website journey.	30 minutes	
Analytics cookies			End of session	
Functionality messagesUtk cookies		This cookie is used to recognize users who use our chat feature. Users may control this cookie using the consent functionality on our chat feature.	e. using	
Functionality _pk_ses cookies		These cookies allow the Website to identify session-specific actions by users for the purposes of understanding their Website journey. This helps optimize the Website and provide improved user experience. They do not contain any user identification information.	30 minutes	
Functionality _pk_id cookies		These cookies allow the Website to track unique users on the platform. Along with the "_pk_ses" cookies, these help us to optimize the Website and provide improved user experience. They do not contain any user identification information.	13 months	
Functionality cookies	_pk_ref	These cookies help track referral websites, i.e. where is the website traffic coming from.	6 months	

12.3 By using our Website, you agree that we can place these types of cookies on your device. If you want to restrict or block any of the above cookies, you should do this through the web browser settings for each browser you use and on each device you use to access the

internet. Please be aware that some of areas of our Website may not function if your web browser does not accept cookies. However, you can allow cookies from specific websites by making them "trusted websites" in your web browser. The "Help" function within your web browser should tell you how to make these changes. Alternatively you can visit http://attacat.co.uk/resources/cookies/how-to-ban for more information on how to manage cookies.

13 Purposes and legal basis for which we will use your personal data

- **13.1** We set out below, in a table format, a description of the ways in which we use your personal data and the legal bases we rely on to do so. Where appropriate, we have also identified our legitimate interests in processing your personal data.
- 13.2 We may process your personal data for more than one legal basis depending on the specific purpose for which we are using your personal data. Please contact us at data.protection@linklaters.com if you need details about the specific legal basis we are relying on to process your personal data where more than one ground has been set out in the table below.

Purpose and/or activity	Type of data	Legal basis for processing
To notify you about changes to our Website terms or privacy notice; and (b) asking you to leave feedback	Contact DataIdentity DataProfile Data	 Necessary to comply with a legal or regulatory obligation Necessary for our legitimate interests: to ensure that you have the most up-to-date terms regarding the use of our Website and to ensure that the website is functioning as intended and if this can be improved
To manage and protect our business and this Website, including improving data security, troubleshooting data and systems, system maintenance and testing, data hosting and reporting	 Contact Data Identity Data Profile Data Technical Data Usage Data 	 Necessary to comply with a legal or regulatory obligation Necessary for our legitimate interests: ensuring the efficient and secure running of the Website, including through maintaining information technology services, network and data security and improving
To deliver relevant website content to you and measure or understand the effectiveness of the content we serve to you	 Contact Data Identity Data Profile Data Technical Data Usage Data 	Necessary for our legitimate interests: reviewing how clients use and what they think of our Website, improving our Website and identifying ways to grow our business
To make suggestions and recommendations to you about services or content that may be of interest to you	 Contact Data Identity Data Marketing and Communications Data Profile Data Technical Data Usage Data 	Necessary for our legitimate interests: developing our services and growing our business
To use data analytics to improve our website, our services, marketing, customer relationships and experiences	Technical DataUsage Data	Necessary for our legitimate interests: reviewing how clients use and what they think of our Website, improving our Website and identifying ways to grow our business

14 Change of purpose

14.1 We will only use your personal data for the purposes for which we collected it as detailed in Clause 11 (*How we use your personal data*) and Clause 13 (*Purposes and legal basis for*

which we will use your personal data), unless we reasonably consider that we need to use it for another reason and that reason is compatible with the original purpose. If you wish to receive an explanation as to how the processing for the new purpose is compatible with the original purpose, please contact us at data.protection@linklaters.com.

- 14.2 If we need to use your personal data for an unrelated purpose, we will notify you and we will explain the legal basis which allows us to do so.
- **14.3** Please note that we may process your personal data without your knowledge or consent, in compliance with the above rules, where this is required or permitted by law.

15 Marketing and exercising your right to opt-out of marketing

We strive to provide you with choices regarding certain personal data uses, particularly around marketing. We will not use your personal data to send you marketing materials if you have requested not to receive them. If you request that we stop processing your personal data for marketing purposes, we shall stop processing your personal data for those purposes.

We would encourage you to make such requests via the links provided in the marketing materials we send you or by contacting support@createiq.tech. You may alternatively make any such request to the Global Head of Regulatory Compliance (using the contact details set out in Clause 4.2). All such requests can be made at any time free of charge.

16 Third-party marketing

16.1 We do not share your personal data with any organisations outside of Linklaters for marketing purposes.

17 Disclosures of your personal data

- 17.1 We may have to share your personal data with the entities and persons set out below for the purposes for which we collected the personal data, as detailed in Clause 11 (How we use your personal data) and Clause 12 (Purposes and legal basis for which we will use your personal data).
 - 17.1.1 Your personal data will be shared within Linklaters between the Linklaters BCR Group Entities (which are listed in schedule 2 of our BCRs, accessible on the Linklaters website at www.linklaters.com/en/legal-notices/data-protection-standards). As an international firm, we share your personal data between Linklaters offices to ensure the efficient operation of the CreateiQ product (for instance, to ensure that adequate customer support is available when needed) and to provide the highest quality of client services. Your personal data is shared in accordance with our BCRs.
 - 17.1.2 Where required, we will (subject to our professional obligations and any terms of business which we may enter into with you) disclose your personal data to:
 - (i) any person or entity to whom we are required or requested to make such disclosure by any court of competent jurisdiction or by any governmental, taxation or other regulatory authority, law enforcement agency or similar body (for example, the Solicitors Regulation Authority or the Law Society in the United Kingdom);

- (ii) our professional advisers or consultants, including lawyers, bankers, auditors, accountants and insurers providing consultancy, legal, banking, audit, accounting or insurance services to us; and
- (iii) service providers who provide information technology and system administration services to us.
- 17.1.3 We may share your personal data with persons or entities outside of Linklaters to whom we may sell or transfer parts of our business or assets. Alternatively, we may seek to acquire other businesses or merge with them. If a change happens to our business, the part of our business that is (as the case may be) sold, acquired or is the merged entity may use your personal data in the same way as set out in this notice. If applicable, we will update our BCRs to reflect any such changes to the Linklaters BCR Group Entities.
- 17.2 We require any person or entity to whom we disclose personal data pursuant to this Clause 17 to respect the confidentiality and security of your personal data and to treat it in accordance with applicable laws and regulations. We do not allow such recipients of your personal data to use it for their own purposes, and we only permit them to process your personal data for specified purposes and in accordance with our instructions.

18 International transfers

- 18.1 When we share your personal data within Linklaters LLP, this involves transferring your personal data outside the European Economic Area ("EEA"). The personal data is shared in accordance with our BCRs, which require all Linklaters entities to follow the same rules when processing your personal data. A copy of our BCRs is accessible on the Linklaters at www.linklaters.com/en/legal-notices/data-protection-standards). Alternatively, you can request a copy of our BCRs at any time by contacting us at data.protection@linklaters.com.
- 18.2 In some cases, the parties who we use to process personal data on our behalf are based outside the EEA, therefore their processing of your personal data will involve a transfer of such data outside the EEA.
- **18.3** Whenever we transfer your personal data out of the EEA, we ensure a similar degree of protection is afforded to it by ensuring at least one of the following safeguards is implemented:
 - 18.3.1 we will only transfer your personal data to countries that have been deemed to provide an adequate level of protection for personal data by the European Commission;
 - 18.3.2 where we use certain service providers, we may use specific contracts approved by the European Commission which gives personal data the same protection it has within the EEA; and
 - 18.3.3 Where we use providers based in the US, we may transfer personal data to them if they are certified under the EU-US Privacy Shield which requires certified providers to have in place and maintain a similar level of protection to the personal data as if it was processed within the EEA.
- 18.4 Please contact us at data.protection@linkaters.com if you would like further information about the specific mechanism used by us when transferring your personal data out of the EEA.

19 Data security

- 19.1 Taking into account the state of the art, the costs of implementation and the nature, scope, context and purposes of processing as well as the risk of varying likelihood and severity for the rights and freedoms of natural persons, we implement appropriate technical and organisational measures to ensure a level of security appropriate to the risk of processing, including:
 - 19.1.1 the pseudonymisation and encryption of personal data;
 - **19.1.2** the ability to ensure the ongoing confidentiality, integrity, availability and resilience of processing systems and services;
 - **19.1.3** the ability to restore the availability and access to personal data in a timely manner in the event of a physical or technical incident; and
 - **19.1.4** a process for regularly testing, assessing and evaluating the effectiveness of technical and organisational measures for ensuring the security of the processing.
- **19.2** We ensure that those who have permanent or regular access to personal data, or that are involved in the processing of personal data, or in the development of tools used to process personal data, are trained and informed of their rights and responsibilities in when processing personal data.

20 Data retention

- **20.1** We will only retain your personal data for as long as necessary to fulfil the purposes we collected it for. This includes for example the purposes of satisfying any legal, regulatory, accounting, reporting requirements, and to provide you with services on the Website.
- 20.2 To determine the appropriate retention period for personal data, we consider the amount, nature and sensitivity of the personal data, the potential risk of harm from unauthorised use or disclosure of your personal data, the purposes for which we process your personal data and whether we can achieve those purposes through other means, and the applicable legal requirements.
- **20.3** Details of retention periods for cookies on this Website are set out in Clause 12 (*How we use cookies on our Website*). If you would like to know more about the retention periods we apply to your personal data, please contact us at data.protection@linkaters.com.
- 20.4 In some circumstances we may anonymise your personal data (so that it can no longer be associated with you) for research or statistical purposes in which case we may use this information indefinitely without further notice to you.

21 Your legal rights

- 21.1 Under certain circumstances, you have rights under data protection laws in relation to your personal data. It is Linklaters policy to respect your rights and Linklaters will act promptly and in accordance with any applicable law, rule or regulation relating to the processing of your personal data.
- **21.2** Details of your rights are set out below:
 - **21.2.1 right to be informed about how personal data is used** you have a right to be informed about how we will use and share your personal data. This explanation will

- be provided to you in a concise, transparent, intelligible and easily accessible format and will be written in clear and plain language;
- **21.2.2 right to access personal data** you have a right to obtain confirmation of whether we are processing your personal data, access to your personal data and information regarding how your personal data is being used by us;
- 21.2.3 right to have inaccurate personal data rectified you have a right to have any inaccurate or incomplete personal data rectified. If we have disclosed the relevant personal data to any third parties, we will take reasonable steps to inform those third parties of the rectification where possible;
- 21.2.4 right to have personal data erased in certain circumstances you have a right to request that certain personal data held by us is erased. This is also known as the right to be forgotten. This is not a blanket right to require all personal data to be deleted. We will consider each request carefully in accordance with the requirements of any laws relating to the processing of your personal data;
- 21.2.5 right to restrict processing of personal data in certain circumstances you have a right to block the processing of your personal data in certain circumstances. This right arises if you are disputing the accuracy of personal data, if you have raised an objection to processing, if processing of personal data is unlawful and you oppose erasure and request restriction instead or if the personal data is no longer required by us but you require the personal data to be retained to establish, exercise or defend a legal claim;
- 21.2.6 right to data portability in certain circumstances you can request to receive a copy of your personal data in a commonly used electronic format. This right only applies to personal data that you have provided to us (for example by completing a form or providing information through a Website). Information about you which has been gathered by monitoring your behaviour will also be subject to the right to data portability. The right to data portability only applies if the processing is based on your consent or if the personal data must be processed for the performance of a contract and the processing is carried out by automated means (i.e. electronically);
- 21.2.7 right to object to processing of personal data in certain circumstances, including where personal data is used for marketing purposes you have a right to object to processing being carried out by us if (a) we are processing personal data based on legitimate interests or for the performance of a task in the public interest (including profiling), (b) if we are using personal data for direct marketing purposes, or (c) if information is being processed for scientific or historical research or statistical purposes. You will be informed that you have a right to object at the point of data collection and the right to object will be explicitly brought to your attention and be presented clearly and separately from any other information; and
- 21.2.8 right not to be subject to automated decisions where the decision produces a legal effect or a similarly significant effect you have a right not to be subject to a decision which is based on automated processing where the decision will produce a legal effect or a similarly significant effect on you.
- 21.3 You may exercise any of your rights at any using the contact details set out in Clause 4.2. You will not have to pay a fee to access your personal data (or to exercise any of the other rights). However, we may charge a reasonable fee if your request is clearly unfounded,

- repetitive or excessive. Alternatively, we may refuse to comply with your request in these circumstances.
- 21.4 We may need to request specific information from you to help us confirm your identity and ensure your right to access your personal data (or to exercise any of your other rights). This is a security measure to ensure that personal data is not disclosed to any person who has no right to receive it. We may also contact you to ask you for further information in relation to your request to speed up our response.
- 21.5 We try to respond to all legitimate requests within one calendar month. Occasionally it may take us longer than one calendar month if your request is particularly complex or you have made a number of requests. In this case, we will notify you and keep you updated.